

# Grid for assessing the eligibility of individuals

1	OE	1710	Project title	Good Financial Governance in Africa II [GFG] Programme							Date		
2	Officer responsible for the commission									PN	17.2088.7-001.00		
3	Assessor	[Name]								TN	[Transaction number]		
4				[Individual 1]	[Individual 2]	[Individual 3]	[Individual 4]	[Individual 5]					
5	<b>I. Commercial assessment (NOT RELEVANT FOR THIS ASSIGNMENT)</b>												
6	Mandatory grounds for exclusion as per section 123 GWB												
7	Optional grounds for exclusion as per section 124 GWB												
8	Evidence of commercial register entry												
9	In case of bidding consortia: Declaration by consortium												
10	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of invitation to tender held within six months of end of last financial year).	At least:		EUR									
11	Number of employees as at 31.12. of the previous year	At least:		persons									
12	<b>Result</b>												
13	<b>II. Technical assessment (NOT RELEVANT FOR THIS ASSIGNMENT)</b>												
14	The technical assessment is only based on reference projects with a minimum commission value of	0		EUR									
15	<b>A Minimum requirements</b>												
16	At least		reference projects in the technical field										
17	and at least		reference projects								in the last three years		
18	<b>Result</b>												
19	<b>Overall result, commercial and technical</b>												
20	<b>B Weighted criteria (only for procedures with pre-qualification and a limit on the number of applicants)</b>												
21		(1) Criterion	(2) Weighting in %	(3) Score (max.10)	(4) Assessment (2)x(3)	(5) Score (max.10)	(6) Assessment (2)x(5)	(7) Score (max.10)	(8) Assessment (2)x(7)	(9) Score (max.10)	(10) Assessment (2)x(9)	(11) Score (max.10)	(12) Assessment (2)x(11)
22	<b>1. Technical experience</b>												
23	Technical experience (up to five specialist areas, including cross-cutting themes)												
#REF!	1.	minimum 7 years practical working experience in tax systems on the African continent in the areas of transfer pricing, tax treaties, illicit financial flows, taxation of the extractive industry, contract negotiations,	25										
#REF!	2.	Ability to carry out research on both domestic and international taxation issues. Evidence of research experience in international taxation demonstrated through recent publications (5 years or less) in peer reviewed journals and/or have experience in consultancy work in the field of international taxation	25										
#REF!	3.	Experience in designing, facilitating and presenting in multi-stakeholder seminars and meetings for international regional or bilateral development organisations	10										
#REF!	4.	Good business language skills in spoken and written English and preferably of French and Portuguese. Good report writing skills.	15										
#REF!		Women are strongly encouraged to apply to cater for gender balance in the Research Department.	5										
#REF!		<b>Total 1.</b>	<b>80</b>										
#REF!	<b>2. Regional experience</b>												
#REF!		Regional experience											
#REF!		in the region Southern Africa											
#REF!													
#REF!													
#REF!													
#REF!		<b>Total 2.</b>	<b>0</b>										
#REF!	<b>3. Education and Training</b>												
#REF!		University qualification (Master degree or equivalent) in economics, public finance, fiscal studies, internation	20										
#REF!		<b>Total 3.</b>	<b>20</b>										
#REF!		<b>Overall total</b>	<b>100</b>										
#REF!	<b>Ranking</b>												

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith. I will treat the information contained in this document confidentially and will not pass to others any information on the ongoing assessment procedure.

For the technical assessment:

For the commercial assessment:

\_\_\_\_\_  
Date, signature

\_\_\_\_\_  
Date, signature