

# Grid for the technical assessment of bids below the EU threshold

Org. unit	<b>GSP</b>	Project title	Date	<b>Date</b>
Officer responsible for the commission		<b>Aligning planning horizons and frameworks: Institutionalising long term planning in Steve Tshwete Local Municipality</b>	PN	<b>16.2178.8-001.00</b>
Assessor	<b>Name</b>		Contract no.	<b>83366153</b>
Version	<b>Individual assessment/overall assessment</b>			Bidder 1 to 5 of 5

(1) Criterion	(2) Weighting in %	Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
<b>1</b>		<b>Assessment of technical-methodological design</b>									
<b>1.1</b>		<b>Strategy</b>									
1.1.1	28%		0		0		0		0		0
1.1.2	0%		0		0		0		0		0
<b>Interim total 1.1</b>	<b>28%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>1.2</b>		<b>Cooperation</b>									
1.2.1	0%		0		0		0		0		0
1.2.2	0%		0		0		0		0		0
<b>Interim total 1.2</b>	<b>0%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>1.3</b>		<b>Steering structure</b>									
1.3.1	2%		0		0		0		0		0
1.3.2	0%		0		0		0		0		0
<b>Interim total 1.3</b>	<b>2%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>1.4</b>		<b>Processes</b>									
1.4.1	22%		0		0		0		0		0
1.4.2	0%		0		0		0		0		0
<b>Interim total 1.4</b>	<b>22%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>1.5</b>		<b>Learning and innovation</b>									
1.5.1	3%		0		0		0		0		0
1.5.2	0%		0		0		0		0		0
<b>Interim total 1.5</b>	<b>3%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>1.6</b>		<b>Project management of the contractor</b>									

# Grid for the technical assessment of bids below the EU threshold

Org. unit	<b>GSP</b>	Project title	Date	<b>Date</b>
Officer responsible for the commission		<b>Aligning planning horizons and frameworks: Institutionalising long term planning in Steve Tshwete Local Municipality</b>	PN	<b>16.2178.8-001.00</b>
Assessor	<b>Name</b>		Contract no.	<b>83366153</b>
Version	<b>Individual assessment/overall assessment</b>		Bidder 1 to 5 of 5	

(1) Criterion	(2) Weighting in %	Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
1.6.1 Approach and procedure for coordination with/in GIZ project	2%		0		0		0		0		0
1.6.2 Personnel assignment plan (who, when, what work steps) incl. explanation and specification of expert months	3%		0		0		0		0		0

# Grid for the technical assessment of bids below the EU threshold

Org. unit	<b>GSP</b>	Project title	Date	<b>Date</b>
Officer responsible for the commission		<b>Aligning planning horizons and frameworks: Institutionalising long term planning in Steve Tshwete Local Municipality</b>	PN	<b>16.2178.8-001.00</b>
Assessor	<b>Name</b>		Contract no.	<b>83366153</b>
Version	<b>Individual assessment/overall assessment</b>			Bidder 1 to 5 of 5

(1) Criterion	(2) Weighting in %	Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
1.6.3 Contractor's backstopping strategy (incl. CVs of the technical and administrative backstopper)	0%		0		0		0		0		0
<b>Interim total 1.6</b>	<b>5%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>1.7 Further requirements</b>	<b>0%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>Total 1</b>	<b>60%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>2 Assessment of proposed staff</b>											
<b>2.1 Team leader (in accordance with ToR provisions/criteria)</b>											
2.1.1 - Qualifications	4%		0		0		0		0		0
2.1.2 - Language	0%		0		0		0		0		0
2.1.3 - General professional experience	2%		0		0		0		0		0
2.1.4 - Specific professional experience	2%		0		0		0		0		0
2.1.5 - Leadership/management experience	3%		0		0		0		0		0
2.1.6 - Regional experience	0%		0		0		0		0		0
2.1.7 - Development cooperation experience	0%		0		0		0		0		0
2.1.8 - Other	0%		0		0		0		0		0
<b>Interim total 2.1</b>	<b>11%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>2.2 Expert 1 (in accordance with ToR provisions/criteria)</b>											
2.2.1 - Qualifications	3%		0		0		0		0		0
2.2.2 - Language	0%		0		0		0		0		0
2.2.3 - General professional experience	3%		0		0		0		0		0
2.2.4 - Specific professional experience	0%		0		0		0		0		0
2.2.5 - Leadership/management experience	2%		0		0		0		0		0
2.2.6 - Regional experience	0%		0		0		0		0		0
2.2.7 - Development cooperation experience	0%		0		0		0		0		0
2.2.8 - Other	0%		0		0		0		0		0
<b>Interim total 2.2</b>	<b>8%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>2.3 Expert 2 (in accordance with ToR provisions/criteria)</b>											
2.3.1 - Qualifications	2%		0		0		0		0		0
2.3.2 - Language	0%		0		0		0		0		0
2.3.3 - General professional experience	2%		0		0		0		0		0
2.3.4 - Specific professional experience	1%		0		0		0		0		0
2.3.5 - Leadership/management experience	0%		0		0		0		0		0

# Grid for the technical assessment of bids below the EU threshold

Org. unit	<b>GSP</b>	Project title	Date	<b>Date</b>
Officer responsible for the commission		<b>Aligning planning horizons and frameworks: Institutionalising long term planning in Steve Tshwete Local Municipality</b>	PN	<b>16.2178.8-001.00</b>
Assessor	<b>Name</b>		Contract no.	<b>83366153</b>
Version	<b>Individual assessment/overall assessment</b>			Bidder 1 to 5 of 5

(1) Criterion	(2) Weighting in %	Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
2.3.6 - Regional experience	0%		0		0		0		0		0
2.3.7 - Development cooperation experience	0%		0		0		0		0		0
2.3.8 - Other	0%		0		0		0		0		0
<b>Interim total 2.3</b>	<b>5%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>2.4 Expert 3 (in accordance with ToR provisions/criteria)</b>											
2.4.1 - Qualifications	3%		0		0		0		0		0
2.4.2 - Language	0%		0		0		0		0		0
2.4.3 - General professional experience	3%		0		0		0		0		0
2.4.4 - Specific professional experience	2%		0		0		0		0		0
2.4.5 - Leadership/management experience	0%		0		0		0		0		0
2.4.6 - Regional experience	0%		0		0		0		0		0
2.4.7 - Development cooperation experience	0%		0		0		0		0		0
2.4.8 - Other	0%		0		0		0		0		0
<b>Interim total 2.4</b>	<b>8%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>2.5 Expert 4 (in accordance with ToR provisions/criteria)</b>											
2.5.1 - Qualifications	3%		0		0		0		0		0
2.5.2 - Language	0%		0		0		0		0		0
2.5.3 - General professional experience	2%		0		0		0		0		0
2.5.4 - Specific professional experience	3%		0		0		0		0		0
2.5.5 - Leadership/management experience	0%		0		0		0		0		0
2.5.6 - Regional experience	0%		0		0		0		0		0
2.5.7 - Development cooperation experience	0%		0		0		0		0		0
2.5.8 - Other	0%		0		0		0		0		0
<b>Interim total 2.5</b>	<b>8%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>2.6 Short-term expert pool 1 (in accordance with ToR)</b>											
2.6.1 - Qualifications	0%		0		0		0		0		0
2.6.2 - Language	0%		0		0		0		0		0
2.6.3 - General professional experience	0%		0		0		0		0		0
2.6.4 - Specific professional experience	0%		0		0		0		0		0
2.6.5 - Regional experience	0%		0		0		0		0		0
2.6.6 - Development cooperation experience	0%		0		0		0		0		0
2.6.7 - Other	0%		0		0		0		0		0
<b>Interim total 2.6</b>	<b>0%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>

# Grid for the technical assessment of bids below the EU threshold

Org. unit	<b>GSP</b>	Project title	Date	<b>Date</b>
Officer responsible for the commission		<b>Aligning planning horizons and frameworks: Institutionalising long term planning in Steve Tshwete Local Municipality</b>	PN	<b>16.2178.8-001.00</b>
Assessor	<b>Name</b>		Contract no.	<b>83366153</b>
Version	<b>Individual assessment/overall assessment</b>			Bidder 1 to 5 of 5

(1) Criterion	(2) Weighting in %	Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
<b>2.7 Short-term expert pool 2 (in accordance with ToR)</b>											
2.7.1 - Qualifications	0%		0		0		0		0		0
2.7.2 - Language	0%		0		0		0		0		0
2.7.3 - General professional experience	0%		0		0		0		0		0
2.7.4 - Specific professional experience	0%		0		0		0		0		0
2.7.5 - Regional experience	0%		0		0		0		0		0
2.7.6 - Development cooperation experience	0%		0		0		0		0		0
2.7.7 - Other	0%		0		0		0		0		0
<b>Interim total 2.7</b>	<b>0%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>2.8 Assessment of proposed personnel for non-specified positions (provided permissible under ToRs)</b>											
2.8.1 Composition and sufficient assignment duration of the team in order to perform the tasks specified in the schedule and personnel assignment plan	0%		0		0		0		0		0
2.8.2 Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 1	0%		0		0		0		0		0
2.8.3 Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 2	0%		0		0		0		0		0
<b>Interim total 2.8</b>	<b>0%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>Total 2</b>	<b>40%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>Overall total 1 + 2</b>	<b>100%</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>
<b>Assessment in %</b>			<b>0%</b>		<b>0%</b>		<b>0%</b>		<b>0%</b>		<b>0%</b>
<b>Ranking</b>			<b>1</b>		<b>1</b>		<b>1</b>		<b>1</b>		<b>1</b>

I hereby declare that I completed this assessment independently, to the best of my knowledge and in good faith. I will treat the information confidentially and will not pass on any details of the ongoing assessment procedure.

# Grid for the technical assessment of bids below the EU threshold

Org. unit	<b>GSP</b>	Project title	Date	<b>Date</b>
Officer responsible for the commission		<b>Aligning planning horizons and frameworks: Institutionalising long term planning in Steve Tshwete Local Municipality</b>	PN	<b>16.2178.8-001.00</b>
Assessor	<b>Name</b>		Contract no.	<b>83366153</b>
Version	<b>Individual assessment/overall assessment</b>		Bidder 1 to 5 of 5	

(1) Criterion	(2) Weighting in %	Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)

\_\_\_\_\_  
Date, signature