

# Grid for assessing the eligibility of consulting firms

|    |  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
|----|--|-------------------------------------|--------------------------------|--|--------------------------|------------------------------|--------------------------|------------------------------|--------------------------|-------------------------------|---------------------------|--------------------------------|------------------|
| 1  | OE   | 1300                                | Project title                  | DEVELOPMENT AND IMPLEMENTATION OF A NATIONAL SURVEY ON THE PRODUCTION AND CONSUMPTION OF HFCs and PFCs IN SOUTH AFRICA |                          |                              |                          |                              |                          |                               |                           | Date                           | [Date]           |
| 2  | Officer responsible for the commission   |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           | PN                             | 16.9002.3-001.00 |
| 3  | Assessor   | [Name]                              |                                |  |                          |                              |                          |                              |                          |                               |                           | TN                             | 83368778         |
| 4  |  |                                     |                                | [Company 1]  | [Company 2]              | [Company 3]                  | [Company 4]              | [Company 5]                  |                          |                               |                           |                                |                  |
| 5  | <b>I. Commercial assessment</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 6  | Mandatory grounds for exclusion as per section 123 GWB   |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 7  | Optional grounds for exclusion as per section 124 GWB  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 8  | Evidence of commercial register entry  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 9  | In case of bidding consortia: Declaration by consortium  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 10 | Average annual turnover for the last three financial years (last-but-four financial year can be included in case of invitation to tender held within six months of end of last financial year).          | At least:                           | EUR                            |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 11 | Number of employees as at 31.12. of the previous year  | At least:                           | persons                        |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 12 | <b>Result</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 13 | <b>II. Technical assessment</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 14 | The technical assessment is only based on reference projects with a minimum commission value of  |                                     | EUR                            |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 15 | <b>A Minimum requirements</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 16 | At least   | reference projects in the technical | [fill technical field]         |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 17 | and at least   | reference projects                  | [please select region/country] | in the last three years  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 18 | <b>Result</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 19 | <b>Overall result, commercial and technical</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 20 | <b>B Weighted criteria (only for procedures with pre-qualification and a limit on the number of applicants)</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 21 | (1)<br>Criterion   | (2)<br>Weighting<br>in %            | (3)<br>Score<br>(max.10)       | (4)<br>Assessment<br>(2)x(3)   | (5)<br>Score<br>(max.10) | (6)<br>Assessment<br>(2)x(5) | (7)<br>Score<br>(max.10) | (8)<br>Assessment<br>(2)x(7) | (9)<br>Score<br>(max.10) | (10)<br>Assessment<br>(2)x(9) | (11)<br>Score<br>(max.10) | (12)<br>Assessment<br>(2)x(11) |                  |
| 22 | <b>1. Technical experience</b>   |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 23 | Technical experience (up to five specialist areas, including cross-cutting themes)   |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 24 | Post-graduate degree or equivalent in Engineering, Climate Change and/or Environmental Management.   | 10                                  |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 25 | Ten (10) years of experience in the field of climate change mitigation or sustainable development and five (5) years of the greenhouse gas accounting frameworks in South Africa.                        | 20                                  |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 26 | Five (5) years of work experience in the refrigeration and air conditioning sector, or sectors of industry and energy  | 15                                  |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 27 | Three (3) years' experience working with the Kigali Amendment framework to the Montreal Protocol and ten (10) years of experience in working in the UNFCCC or IPCC platforms, will be an added advantage | 15                                  |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 28 | Ten (10) years of experience in working on energy and/or industry sector with 5 years of experience in working with large datasets, good data modelling and benchmarking skills.                         | 20                                  |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 29 | <b>Total 1.</b>  | <b>80</b>                           |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 30 | <b>2. Regional experience</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 31 | Regional experience in the country South Africa  | 10                                  |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 32 | <b>3. Specific experience</b>  |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 33 | Experience in working with South African government and non-governmental stakeholders  | 10                                  |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 34 | <b>Overall total</b>   | <b>100</b>                          |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |
| 35 | <b>Ranking</b>   |                                     |                                |  |                          |                              |                          |                              |                          |                               |                           |                                |                  |

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith. I will treat the information contained in this document confidentially and will not pass to others any information on the ongoing assessment procedure.

For the technical assessment:

For the commercial assessment:

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Date, signature

\_\_\_\_\_  
Date, signature