

# Assessment grid for checking the eligibility of candidates/tenderers (all procedures)

Candidate/Tenderer 1-5 of 0

1	Officer responsible for the commission		Project title	<b>A2ii</b>	Processing number:	
2	Commercial assessor		Service tendered:	<b>Regional Coordinator</b>	Transaction number:	
3	Technical assessor					
4						

5				<b>Candidate/tenderer 1</b>	<b>Candidate/tenderer 2</b>	<b>Candidate/tenderer 3</b>	<b>Candidate/tenderer 4</b>	<b>Candidate/tenderer 5</b>
---	--	--	--	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

## 6 A. General information (all procedures)

7	<b>I. Commercial eligibility assessment</b>						
8	Mandatory grounds for exclusion as per section 123 GWB						
9	Optional grounds for exclusion as per section 124 para. 1 GWB						
10	Optional grounds for exclusion as per section 124 para. 2 GWB						
11	Optional grounds for exclusion as per section 22 LkSG						
12	Information: Evidence of commercial register entry						
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium						
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year).	At least:	5000	EUR			
15	Average number of employees and managers for the past three calendar years	At least:	1	persons			
16	<b>Result</b>						
17							
18	<b>II. Technical eligibility assessment</b>						
19	The technical assessment is only based on reference projects with a minimum commission value of:			EUR			
20	At least	1	reference project in the technical field	Insurance			
21	and at least	1	reference project	global	in the last 3 years.		
22	<b>Result</b>						
23							
24	<b>Overall result, commercial and technical</b>						
25							

## 26 B. Ranking (in addition for calls for competitive tender with a limited number of candidates)

27	<b>III. Weighted criteria</b>											
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
29	Criterion	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)	Score (max.10)	Assessment (2)x(9)	Score (max.10)	Assessment (2)x(11)
30												
31	<b>1. Technical experience</b>											
32	Technical experience (up to five specialist areas, including cross-cutting themes)											
33												
34												
35												
36												
37												
38	<b>Total 1.</b>											
39	<b>2. Regional experience</b>											
40	Regional experience in Africa											
41	<b>3. Experience of development projects (ODA-financed)</b>											
42	Experience of development projects (at least 50% ODA-financed)											
43	<b>Overall total</b>											
44	<b>Ranking</b>			1		1		1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU