

Assessment grid for checking the eligibility of candidates/tenderers (local procedures)

CONFIDENTIAL

Candidate/Tenderer 1-5 of 0

1	Commission manager		Project title	Capacities for the Energy Transition	Processing number:	G-012137-001 (Output 2)
2	Commercial assessor		Service tendered:	Strengthening the National Energy Regulator of South Africa's institutional and operational capacity to effectively regulate the evolving SAWEM	Transaction number:	7000005698
3	Technical assessor					
4						
5						
				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3
				Candidate/tenderer 4	Candidate/tenderer 5	

6 A. General information (all procedures)

7	I. Commercial eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
8	General administrative and/or legal documents							
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)							
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)							
12	Information: Evidence of incorporation							
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium							
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided	At least:	1400000 ZAR					
15	Average number of employees and managers for the past three calendar years	At least:	1 persons					
16	Result							
17	II. Technical eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
19	The technical assessment is only based on reference projects with a minimum commission value of:			700000 ZAR				
20	At least	1	reference project in the technical field	Tariff design, energy policy, power sector regulation, and/or utility performance				
21	and at least	2	reference projects	in Southern Africa	In the last 36 months before the date of publication of this tender.			
22	Result							
23	Overall result, commercial and technical							
24								
25								

26 B. Ranking (in addition for calls for competitive tender with a limited number of candidates)

27	III. Weighted criteria											
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
29	Criterion	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)	Score (max.10)	Assessment (2)x(9)	Score (max.10)	Assessment (2)x(11)
31	1. Technical experience											
32												
33												
34												
35												
36												
37												
38	Total 1.											
39	2. Regional experience											
40	Regional experience in Southern Africa											
41	3. Experience of development projects (ODA-financed)											
42	Experience of development projects (at least 50% ODA-financed)											
43	Overall total											
44	Ranking			1		1		1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU