

Assessment grid for checking the eligibility of candidates/tenderers (local procedures)

PUBLIC

Candidate/Tenderer 1-5 of 0

1	Commission manager		Project title	SAGEN V	Processing number:	G-018086 - 001
2	Commercial assessor		Service tendered:	Assessing the feasibility of clean alternative technologies for the electrification of	Transaction number:	7000008818
3	Technical assessor					
4						

5				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5
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6 A. General information (all procedures)

7	I. Commercial eligibility assessment	(if 'yes' in all instances, the tenderer is eligible)	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
8	General administrative and/or legal documents (needs to be specified by country office)						
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)						
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)						
12	Information: Evidence of incorporation						
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium						
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided	At least:	300 000	EUR			
15	Average number of employees and managers for the past three calendar years	At least:	5	persons			
16	Result						

17	II. Technical eligibility assessment	(if 'yes' in all instances, the tenderer is eligible)	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
19	The technical assessment is only based on reference projects with a minimum commission value of:						
20	At least	2	reference projects in the technical field	micro/mini grid prefeasibility studies			
21	and at least	2	reference projects in Southern Africa	in the last 3 years.			
22	Result						
23	Overall result, commercial and technical						
24							
25							

26 B. Ranking (in addition for calls for competitive tender with a limited number of candidates)

27	III. Weighted criteria											
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
29	Criterion	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)	Score (max.10)	Assessment (2)x(9)	Score (max.10)	Assessment (2)x(11)
30												
31	1. Technical experience											
32	Technical experience (up to five specialist areas, including cross-cutting themes)											
33	5 years of experience with conducting pre-feasibility studies for renewable energy microgrid projects		10									
34	4 years of experience working with local government in South Africa		10									
35	4 years of experience with financial modelling for renewable energy projects		10									
36	6 years of experience with energy poverty, energy access or just transition projects.		10									
37	10 years of experience with renewable energy policy		10									
38	Total 1.		50									
39	2. Regional experience											
40	Regional experience in Southern Africa		30									
41	3. Experience of development projects (ODA-financed)											
42	Experience of development projects (at least 50% ODA-financed)		20									
43	Overall total		100									
44	Ranking			1		1		1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU