

Assessment grid for checking the eligibility of candidates/tenderers (local procedures)

CONFIDENTIAL

Candidate/Tenderer 1-5 of 0

1	Commission manager		Project title	ABS Compliant Bio-trade in South(ern) Africa (ABioSA)	Processing number:	G-012159-201
2	Commercial assessor		Service tendered:	BioPANZA MSME Pipeline Pilot – Support the Management, Categorisation, Tech	Transaction number:	
3	Technical assessor					
4						

5				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5
---	--	--	--	----------------------	----------------------	----------------------	----------------------	----------------------

6 A. General information (all procedures)

7	I. Commercial eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
8	General administrative and/or legal documents (needs to be specified by country office)							
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)							
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)							
12	Information: Evidence of incorporation							
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium							
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided	At least:	1,5million ZAR					
15	Average number of employees and managers for the past three calendar years	At least:	2 persons					
16	Result							
17	II. Technical eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
19	The technical assessment is only based on reference projects with a minimum commission value of:			1 million	ZAR			
20	At least	2	reference projects in the technical field	Hosting of MSME assessment tool for technical&financial management support				
21	and at least	3	reference projects in Southern Africa	In the last 36 months before the date of publication of this tender.				
22	Result							
23	Overall result, commercial and technical							
24								
25								

6 B. Ranking (in addition for calls for competitive tender with a limited number of candidates)

27	III. Weighted criteria											
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
29	Criterion	Weighting in %	Score (max. 10)	Assessment (2)x(3)	Score (max. 10)	Assessment (2)x(5)	Score (max. 10)	Assessment (2)x(7)	Score (max. 10)	Assessment (2)x(9)	Score (max. 10)	Assessment (2)x(11)
31	1. Technical experience											
32	Technical experience (up to five specialist areas, including cross-cutting themes)											
33	1. Integrated financial advisory services: spanning revenue mix analysis, EBITDA assessment, and financial due diligence preparation support		10									
34	2. Certification pathways (Organic, Fair Wild, COSMOS, SEDEX, HALAL, KOSHER).		10									
35	3. EU export regulatory requirements for end-markets such as cosmetics, food, nutraceuticals, pharma, Flavour and Fragrance.		10									
36	4. Demonstrable experience with secure hosting environments, role-based access control, data protection and compliance with POPIA		10									
37	5. Results-based management (RBM); Monitoring, Evaluation, Research and Learning (MERL), risk management.		10									
38	Total 1.		50									
39	2. Regional experience											
40	Regional experience in Southern Africa		30									
41	3. Experience of development projects (ODA-financed)											
42	Experience of development projects (at least 50% ODA-financed)		20									
43	Overall total		100									
44	Ranking			1		1		1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU