

Assessment grid for checking the eligibility of candidates/tenderers

CONFIDENTIAL

Candidate/Tenderer 1-5 of 0

|    |                                                                                                                                                                                                                               |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-------------------------------------------|-------------------------------------------------------------------------|----------------------------------------------------------------------|----------------------|----------------------|----------------------|----------------|--------------------|----------------|---------------------|
| 1  | Commission manager                                                                                                                                                                                                            |                | Project title                             | Career Path Development for Employment (CPD4E)                          |                                                                      | Processing number:   | G-011545-005         |                      |                |                    |                |                     |
| 2  | Commercial assessor                                                                                                                                                                                                           |                | Service tendered:                         | Development of the National Skills Research Agenda                      |                                                                      | Transaction number:  |                      |                      |                |                    |                |                     |
| 3  | Technical assessor                                                                                                                                                                                                            |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 4  |                                                                                                                                                                                                                               |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 5  |                                                                                                                                                                                                                               |                |                                           | Candidate/tenderer 1                                                    | Candidate/tenderer 2                                                 | Candidate/tenderer 3 | Candidate/tenderer 4 | Candidate/tenderer 5 |                |                    |                |                     |
| 6  | A. General information (all procedures)                                                                                                                                                                                       |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 7  | I. Commercial eligibility assessment (if 'yes' in all instances, the tenderer is eligible)                                                                                                                                    |                |                                           | Yes / No                                                                | Yes / No                                                             | Yes / No             | Yes / No             | Yes / No             |                |                    |                |                     |
| 8  | General administrative and/or legal documents specified by South Africa Country Office                                                                                                                                        |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 9  | No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)                                  |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 10 | No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)                                      |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 12 | Information: Evidence of incorporation                                                                                                                                                                                        |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 13 | In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium                                                                                                                                        |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 14 | Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided |                |                                           | At least: 1975000 ZAR                                                   |                                                                      |                      |                      |                      |                |                    |                |                     |
| 15 | Average number of employees and managers for the past three calendar years                                                                                                                                                    |                |                                           | At least: 4 persons                                                     |                                                                      |                      |                      |                      |                |                    |                |                     |
| 16 | Result                                                                                                                                                                                                                        |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 17 | II. Technical eligibility assessment (if 'yes' in all instances, the tenderer is eligible)                                                                                                                                    |                |                                           | Yes / No                                                                | Yes / No                                                             | Yes / No             | Yes / No             | Yes / No             |                |                    |                |                     |
| 19 | The technical assessment is only based on reference projects with a minimum commission value of:                                                                                                                              |                |                                           | 395000 ZAR                                                              |                                                                      |                      |                      |                      |                |                    |                |                     |
| 20 | At least                                                                                                                                                                                                                      | 2              | reference projects in the technical field | systematic reviews of defines research fields, and situational analyses |                                                                      |                      |                      |                      |                |                    |                |                     |
| 21 | and at least                                                                                                                                                                                                                  | 1              | reference project                         | in South Africa                                                         | In the last 36 months before the date of publication of this tender. |                      |                      |                      |                |                    |                |                     |
| 22 | Result                                                                                                                                                                                                                        |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 23 | Overall result, commercial and technical                                                                                                                                                                                      |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 24 |                                                                                                                                                                                                                               |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 25 |                                                                                                                                                                                                                               |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 26 | B. Ranking (in addition for calls for competitive tender with a limited number of candidates)                                                                                                                                 |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 27 | III. Weighted criteria                                                                                                                                                                                                        |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 28 | (1)                                                                                                                                                                                                                           | (2)            | (3)                                       | (4)                                                                     | (5)                                                                  | (6)                  | (7)                  | (8)                  | (9)            | (10)               | (11)           | (12)                |
| 29 | Critereon                                                                                                                                                                                                                     | Weighting in % | Score (max.10)                            | Assessment (2)x(3)                                                      | Score (max.10)                                                       | Assessment (2)x(5)   | Score (max.10)       | Assessment (2)x(7)   | Score (max.10) | Assessment (2)x(9) | Score (max.10) | Assessment (2)x(11) |
| 30 |                                                                                                                                                                                                                               |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 31 | 1. Technical experience                                                                                                                                                                                                       |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 32 | Technical experience (up to five specialist areas, including cross-cutting themes)                                                                                                                                            |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 33 | 1. Academic Research                                                                                                                                                                                                          |                |                                           | 15                                                                      |                                                                      |                      |                      |                      |                |                    |                |                     |
| 34 | 2. Comprehensive Literature Reviews                                                                                                                                                                                           |                |                                           | 15                                                                      |                                                                      |                      |                      |                      |                |                    |                |                     |
| 35 | 3. Sytematic Analysis                                                                                                                                                                                                         |                |                                           | 15                                                                      |                                                                      |                      |                      |                      |                |                    |                |                     |
| 36 | 4. Climate OR Energy OR Environmental OR Education and Training sectors                                                                                                                                                       |                |                                           | 20                                                                      |                                                                      |                      |                      |                      |                |                    |                |                     |
| 37 | 5.                                                                                                                                                                                                                            |                |                                           | 0                                                                       |                                                                      |                      |                      |                      |                |                    |                |                     |
| 38 | Total 1.                                                                                                                                                                                                                      |                |                                           | 65                                                                      |                                                                      |                      |                      |                      |                |                    |                |                     |
| 39 | 2. Regional experience                                                                                                                                                                                                        |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 40 | Regional experience [please select region/country]                                                                                                                                                                            |                |                                           | 15                                                                      |                                                                      |                      |                      |                      |                |                    |                |                     |
| 41 | 3. Experience of development projects (ODA-financed)                                                                                                                                                                          |                |                                           |                                                                         |                                                                      |                      |                      |                      |                |                    |                |                     |
| 42 | Experience of development projects (at least 50% ODA-financed)                                                                                                                                                                |                |                                           | 20                                                                      |                                                                      |                      |                      |                      |                |                    |                |                     |
| 43 | Overall total                                                                                                                                                                                                                 |                |                                           | 100                                                                     |                                                                      |                      |                      |                      |                |                    |                |                     |
| 44 | Ranking                                                                                                                                                                                                                       |                |                                           |                                                                         | 1                                                                    | 1                    | 1                    | 1                    | 1              | 1                  | 1              | 1                   |

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU