

Assessment grid for checking the eligibility of candidates/tenderers

CONFIDENTIAL

Candidate/Tenderer 1-5 of 0

1	Commission manager		Project title	Career Path Development for Employment (CPD4E)		Processing number:	G-011545-005					
2	Commercial assessor		Service tendered:	Development of the National Skills Research Agenda		Transaction number:	7000013174					
3	Technical assessor											
4												
5				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5				
6	A. General information (all procedures)											
7	I. Commercial eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No				
8	General administrative and/or legal documents specified by South Africa Country Office (CIPC Documents, Valid SARS Tax Clearance Certificate with PIN and the Bank Letter (not older than 3 months))											
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)											
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)											
11	Information: Evidence of incorporation											
12	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium											
13	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided			At least:	1975000	ZAR						
14	Average number of employees and managers for the past three calendar years			At least:	4	persons						
15	Result											
16	II. Technical eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No				
17	The technical assessment is only based on reference projects with a minimum commission value of:											
18	At least	2	reference projects in the technical field									
19			systematic reviews of defines research fields, and situational analyses									
20	and at least	1	reference project in South Africa									
21			In the last 36 months before the date of publication of this tender.									
22	Result											
23	Overall result, commercial and technical											
24												
25												
26	B. Ranking (in addition for calls for competitive tender with a limited number of candidates)											
27	III. Weighted criteria											
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
29	Criterion	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)	Score (max.10)	Assessment (2)x(9)	Score (max.10)	Assessment (2)x(11)
30	1. Technical experience											
31	Technical experience (up to five specialist areas, including cross-cutting themes)											
32	1. Academic Research											
33	2. Comprehensive Literature Reviews											
34	3. Sytematic Analysis											
35	4. Climate OR Energy OR Environmental OR Education and Training sectors											
36	5.											
37	Total 1.											
38	2. Regional experience											
39	Regional experience [please select region/country]											
40	3. Experience of development projects (ODA-financed)											
41	Experience of development projects (at least 50% ODA-financed)											
42	Overall total											
43	Ranking											
44												

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU