

Assessment grid for checking the eligibility of candidates/tenderers (local procedures)

CONFIDENTIAL

Candidate/Tenderer 1-5 of 0

1	Commission manager		Project title	Capacities for the Energy Transition			Processing number:	G-012137-001 (Output 2)				
2	Commercial assessor		Service tendered:	Strengthening the National Energy Regulator of South Africa's institutional and operational capacity to effectively regulate the evolving SAWEM			Transaction number:	7000016653				
3	Technical assessor											
4												
5				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5				
6	A. General information (all procedures)											
7	I. Commercial eligibility assessment (if 'yes' in all instances, the tenderer is eligible)											
8	General administrative and/or legal documents (CIPC Documents, Valid SARS Tax Clearance Certificate with PIN and the Bank Letter (not older than 3 months) indicating your company banking details			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No			
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)											
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)											
12	Information: Evidence of incorporation											
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium											
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided			At least:	1400000	ZAR						
15	Average number of employees and managers for the past three calendar years			At least:	1	persons						
16	Result											
17	II. Technical eligibility assessment (if 'yes' in all instances, the tenderer is eligible)											
18				Yes / No	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No			
19	The technical assessment is only based on reference projects with a minimum commission value of:			700000	ZAR							
20	At least	1	reference project in the technical field	Tariff design, energy policy, power sector regulation, and/or utility performance								
21	and at least	2	reference projects	in Southern Africa	In the last 36 months before the date of publication of this tender.							
22	Result											
23												
24	Overall result, commercial and technical											
25												
26	B. Ranking (in addition for calls for competitive tender with a limited number of candidates)											
27	III. Weighted criteria											
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
29	Criterion	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)	Score (max.10)	Assessment (2)x(9)	Score (max.10)	Assessment (2)x(11)
30	1. Technical experience											
31	Technical experience (up to five specialist areas, including cross-cutting themes)											
32	1. Professional experience in tariff design, energy policy, power sector regulation, and/or utility performance											
33	2. Capacity building support to public institutions											
34	3. Stakeholder engagement											
35												
36												
37												
38	Total 1.											
39	2. Regional experience											
40	Regional experience in Southern Africa											
41	3. Experience of development projects (ODA-financed)											
42	Experience of development projects (at least 50% ODA-financed)											
43	Overall total											
44	Ranking											

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU