

Assessment grid for checking the eligibility of candidates/tenderers (local procedures)

CONFIDENTIAL

CandidateTenderer 1-5 of 0

1	Commission manager		Project title	H2.SA III/BVC			Processing number:	G 018088-001	
2	Commercial assessor		Service tendered:				Transaction number:		
3	Technical assessor								
4									
5				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5	

A. General information (all procedures)

7	I. Commercial eligibility assessment			(if 'yes' in all instances, the tenderer is eligible)		Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
8	General administrative and/or legal documents (CIPC Documents, Valid SARS Tax Clearance Certificate with PIN and the Bank Letter (not older than 3 months) indicating your company banking details)									
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)									
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)									
12	Information: Evidence of incorporation									
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium									
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided					At least:	700 000	ZAR		
15	Average number of employees and managers for the past three calendar years					At least:	3	persons		
16	Result									
17										
18	II. Technical eligibility assessment			(if 'yes' in all instances, the tenderer is eligible)		Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
19	The technical assessment is only based on reference projects with a minimum commission value of:					R700 000	ZAR			
20	At least	3	reference projects in the technical field	Events Management						
21	and at least	3	reference projects in Southern Africa	In the last 36 months before the date of publication of this tender.						
22	Result									
23										
24	Overall result, commercial and technical									
25										

B. Ranking (in addition for calls for competitive tender with a limited number of candidates)

27	III. Weighted criteria											
28	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
29	Criterion	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)	Score (max.10)	Assessment (2)x(9)	Score (max.10)	Assessment (2)x(11)
30												
31	1. Technical experience											
32	Technical experience (up to five specialist areas, including cross-cutting themes)											
33												
34												
35												
36												
37												
38	Total 1.											
39	2. Regional experience											
40	Regional experience in Southern Africa											
41	3. Experience of development projects (ODA-financed)											
42	Experience of development projects (at least 50% ODA-financed)											
43			0									
44	Overall total											
45	Ranking											
				1		1		1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

For the commercial assessment:

Date, full first and last names, function, OU

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