

Assessment grid for checking the eligibility of candidates/tenderers (local procedures)



CandidateTenderer 1-5

CONFIDENTIAL

CandidateTenderer 1-5 of 0 (increases automatically if entries are made on the following pages)

1	Commission manager		Project title	CSP IV				Processing number:	G-011724-001						
2	Commercial assessor		Service tendered:	Ecosystem-based Adaptation Guidelines				Transaction number:	7000020628						
3	Technical assessor														
4															
5				Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5							
6	A. General information (all procedures)														
7	I. Commercial eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No							
8	General administrative and/or legal documents CIPC Documents, Valid SARS Tax Clearance Certificate with PIN and the Bank Letter (not older than 3 months) indicating your company banking details														
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)														
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)														
12	Information: Evidence of incorporation														
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium														
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided			At least:	1900000	(ZAR)									
15	Average number of employees and managers for the past three calendar years			At least:	5	persons									
16	Result														
17	II. Technical eligibility assessment (if 'yes' in all instances, the tenderer is eligible)			Yes / No	Yes / No	Yes / No	Yes / No	Yes / No							
18	The technical assessment is only based on reference projects with a minimum commission value of:			1900000	(ZAR)										
20	At least	3	reference projects in the technical field	climate change adaptation, biodiversity, urban planning and natural resource economics											
21	and at least	3	reference projects in South Africa	In the last 36 months before the date of publication of this tender.											
22	Result														
23															
24	Overall result, commercial and technical														
25															
26	B. Ranking (in addition for calls for competitive tender with a limited number of candidates)														
27	III. Weighted criteria			(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
28				Critereon	Weighting in %	Score (max.10)	Assessment (2)x(3)	Score (max.10)	Assessment (2)x(5)	Score (max.10)	Assessment (2)x(7)	Score (max.10)	Assessment (2)x(9)	Score (max.10)	Assessment (2)x(11)
29	1. Technical experience														
30	Technical experience (up to five specialist areas, including cross-cutting themes)														
31	1.														
32	2.														
33	3.														
34	4.														
35	5.														
36	Total 1.														
37	2. Regional experience														
38	Regional experience [please select region/country]														
39	3. Experience of development projects (ODA-financed)														
40	Experience of development projects (at least 50% ODA-financed)														
41	Overall total														
42	Ranking						1		1		1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment:

Date, full first and last names, function, OU

For the commercial assessment:

Date, full first and last names, function, OU

Cell: I46
Note: Weightings must total 100.