Assessment grid for checking the eligibility of candidates/tenderers (local procedures)

giz Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH

CONFIDENTIAL

CandidateTenderer 1-5 of 0

1	Commission manager		Project title	**Promoting the Development of Green Hydrogen and Battery Production in South A**	Processing number:	**PN: G-18088-001**
2	Commercial assessor				Transaction number:	**10035340**
3	Technical assessor		Service tendered:			

		Candidate/tenderer 1	Candidate/tenderer 2	Candidate/tenderer 3	Candidate/tenderer 4	Candidate/tenderer 5
5						
6	**A. General information (all procedures)**					
7	**I. Commercial eligibility assessment** (if 'yes' in all instances, the tenderer is eligible)	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
8	General administrative and/or legal documents					
9	No compulsory grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are compulsory grounds for exclusion, enter 'no' and the tender is ineligible)					
10	No optional grounds for exclusion according to self-declaration (If this is the case, enter 'yes'. If there are optional grounds for exclusion, enter 'no' and the tender is ineligible)					
12	Information: Evidence of incorporation					
13	In case of candidate/tenderer consortium: Declaration by candidate/tenderer consortium					
14	Average annual turnover for the last three financial years (last-but-four financial year can be included in case of tenders held within six months of end of last financial year). If required: financial statements provided — At least: 5 377 522					
15	Average number of employees and managers for the past three calendar years — At least: 5 persons					
16	**Result**					
18	**II. Technical eligibility assessment** (if 'yes' in all instances, the tenderer is eligible)	Yes / No	Yes / No	Yes / No	Yes / No	Yes / No
19	The technical assessment is only based on reference projects with a minimum commission value of: 1 344 380					
20	At least 3 reference projects in the technical field: Market Analysis and Regulatory Benchmarking					
21	and at least 1 reference project in South Africa — In the last 36 months before the date of publication of this tender.					
22	**Result**					
24	**Overall result, commercial and technical**					
26	**B. Ranking (in addition for calls for competitive tender with a limited number of candidates)**					

	(1) Critereon	(2) Weighting in %	(3) Score (max.10)	(4) Assessment (2)x(3)	(5) Score (max.10)	(6) Assessment (2)x(5)	(7) Score (max.10)	(8) Assessment (2)x(7)	(9) Score (max.10)	(10) Assessment (2)x(9)	(11) Score (max.10)	(12) Assessment (2)x(11)
27	**III. Weighted criteria**											
31	**1. Technical experience**											
32	Technical experience (up to five specialist areas, including cross-cutting themes)											
33	1. Technical experience in lithium batteries, battery value chains and market analysis											
34	2. Regulatory and policy benchmarking (national and international)											
35	3. Battery standards, compliance and certification frameworks											
36	4. Circular economy, EPR and battery recycling											
37	5. Stakeholder engagement, facilitation and strategic reporting											
38	**Total 1.**											
39	**2. Regional experience**											
40	Regional experience in Southern Africa											
41	**3. Experience of development projects (ODA-financed)**											
42	Experience of development projects (at least 50% ODA-financed)											
43	**Overall total**											
44	**Ranking**			1		1		1		1		1

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith.

For the technical assessment: _____ Date, full first and last names, function, OU

For the commercial assessment: _____ Date, full first and last names, function, OU